

Products and Services

Cleaned & Bagged

Green Mung Beans
Red Sorghum (Bulk Option)
Popping Corn
Yellow & White Corn (Bulk Option)
Chick Peas

Farmer Dressed

Sorghum
Wheat
Barley
Faba Beans
Chick peas
Lentils

How to get in Touch

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Grain & Pulses

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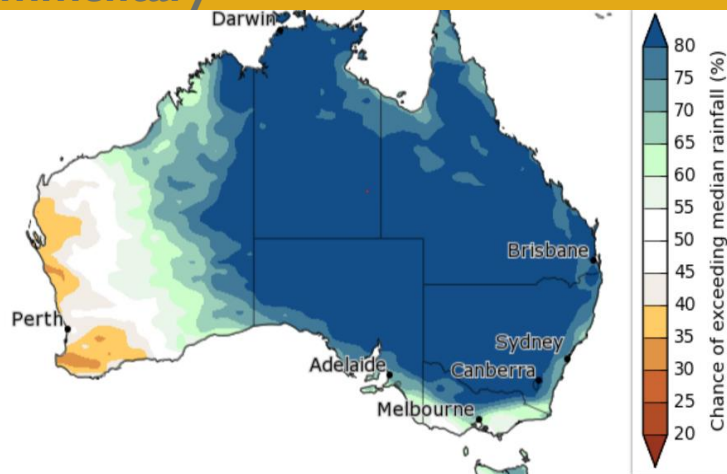
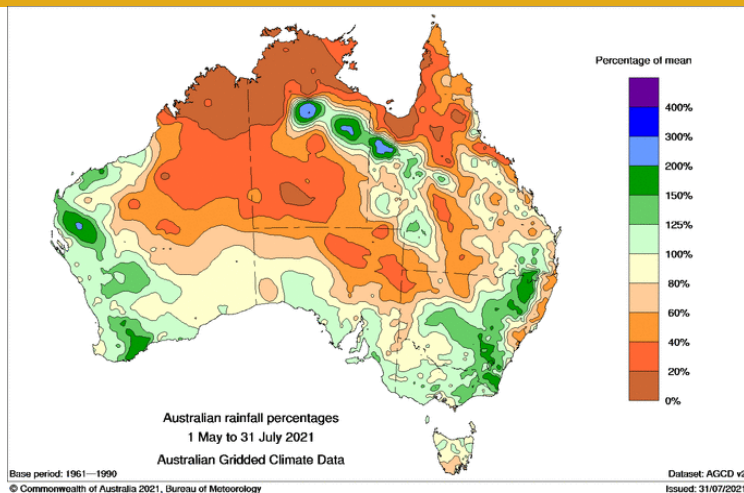
Oils & Ingredients

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Market Headlines

- Australian Winter crop production is looking excellent, ideal planting conditions and winter rainfalls have allowed Wheat, Barley & Canola crops to achieve strong establishment. Farmers are busy fertilising and spraying crops, a very strong indication that they expect a good size crop, with wetter than average conditions predicted, things are looking good at this stage of the season.
- AUD - USD remains at stable levels allowing Australian origin to price to many markets around the world. Looking ahead to next season Australia will continue this trend. Pressure will remain on export pathways as we have seen this season.
- Winter rain falls will also benefit the Summer cropping regions for the upcoming planting of Sorghum, Corn , Cotton & Maize.
- Winter crop production is forecast to remain above average, as Australian crops emerge from winter. September is the make-or-break month depending on the rainfall we receive to take us through spring. Signs are positive with an above average outlook and a strong soil moisture profile. Only West Australia is showing a below average median rainfall at this point.

Weather Commentary

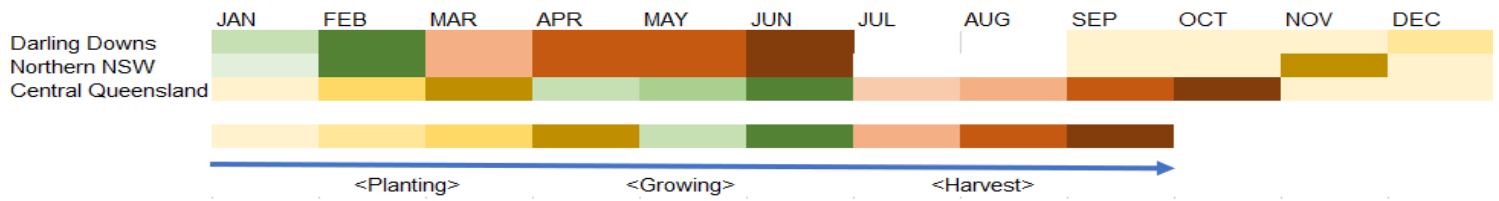


Current Weather: NSW is looking very good now, further rainfalls through July onto an already full moisture profile may cause some issues with crops, such as water logging, however we don't expect these to be detrimental at this stage. Northern Qld & the Victoria and South Australian northern Borders have been dry and will be areas of concern. However other areas will make up for any loss we feel will happen. Temperatures have been cool but not threatening, and late frost risk will be monitored closely as we emerge into Spring at the end of this month.

Looking forward: Rainfall for August to October (above right), is likely to be above median for most of Australia (chance of exceeding median is greater than 60%), with most of the eastern two-thirds of the mainland showing a greater than 80% chance. Parts of southern Victoria and southern Tasmania have roughly equal chances of above or below median rainfall (chance of exceeding the median is close to 50%), while parts of western WA are likely to have below median rainfall (chance of exceeding the median is less than 40%).

Sorghum

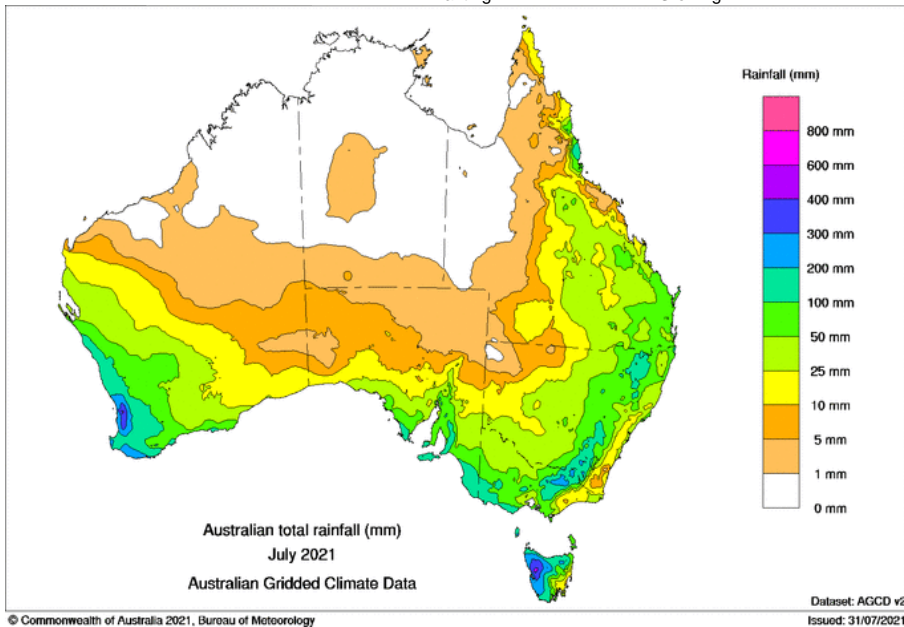
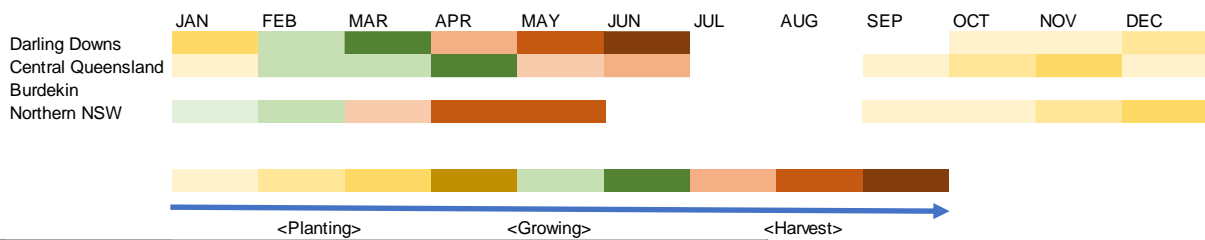
Sorghum



- Sorghum harvest is winding down with the late crop in northern Qld finishing up now.
- Trade estimate 1.6-1.8 mmt crop for 2022 season.
- Southern Qld will have a much bigger plant this season. Better conditions and area availability have increased.
- Sorghum continues to price in to China at \$305-315 CFR USD for September shipment.
- Farmers seem to have slowed selling current season as price has eased.
- Bagged Sorghum demand seen in the Philippines.
- Domestic poultry buyers have started to increase Sorghum in their rations. This is partly due to availability and price. Although not big volumes it shows they are able to switch.
- Overall quality this season is mixed, with some excellent product and some quite weathered, this is due to the rain interrupted harvest and the stage of which the crop was effected.

Mung Beans

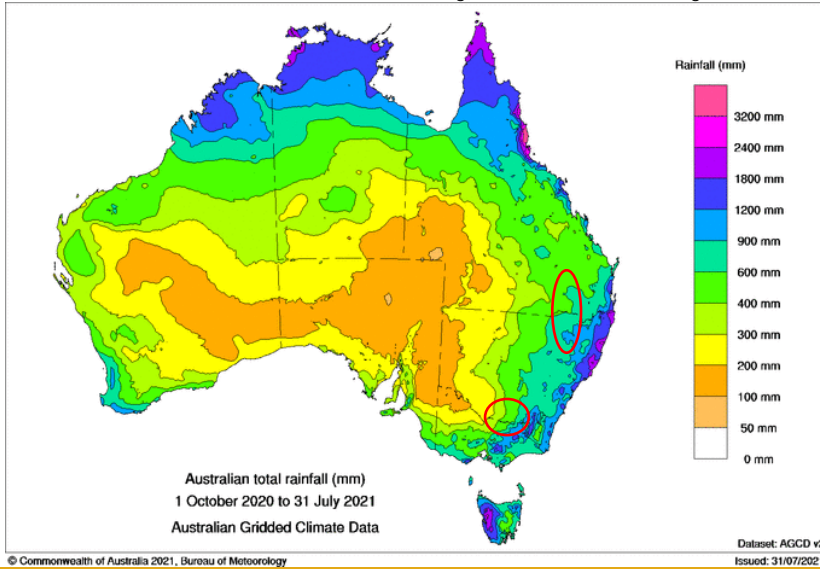
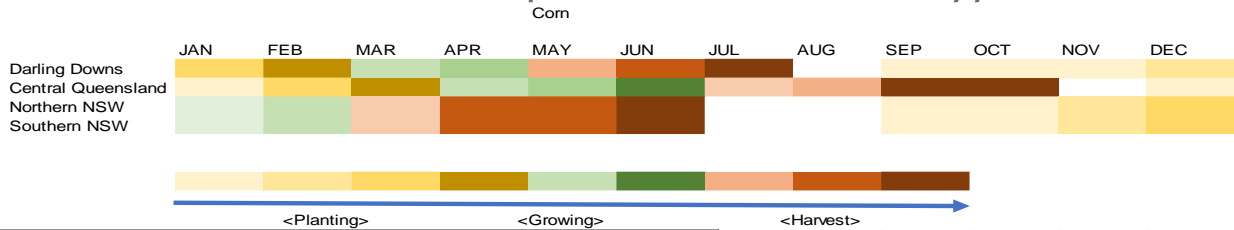
Mung Beans



- Mungbean harvest finished, probably one of the most drawn out we have seen with plenty of rain interruptions.
- Price remained firm for the farmer as traders sought product for contract commitments.
- Adams Australia estimate crop production of around 90-110'000mt this season.
- We estimate the Farmers have sold 90% of their production for this season.
- Quality is closer to average this season. Last season was an exceptional year for quality, every season is different depending on growing conditions and cannot be compared.
- We estimate quality breakdown as 70% Manufacturing Grade & 30% Processing grade, this is a reverse of last year
- Demand to Vietnam has slowed due to COVID & Port closures.
- Manufacturing quoted \$1020 CFR main Port China.

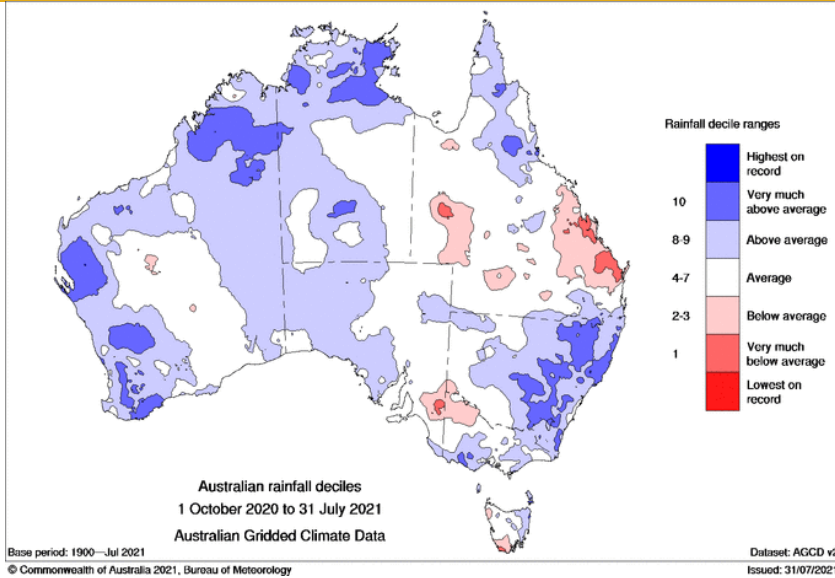
Corn-Maize

Conditions in Southern NSW for the Corn and Rice crops have been the best seen in many years.



- The map to the left demonstrates the rainfall analysis over the past ten months. Traditional corn growing areas have been circled.
- Harvest has been rain effected,small portions of the crop yet to be harvest and will only make Feed Maize grade.
- Farmers value Maize/Corn as a premium over wheat in Australia and expect a premium for Gritting Maize.
- Farmer selling continues to be a slow process.
- Aussie Corn is price competitive on the world market.
- Quality this season has held up very well,product displaying high test weights and low screening.

Pulses-Chick Peas-Faba Beans-Lentils



- Chick Peas current season and new season remain at good levels. We have MD Desi bagged available now. Please reach out if you have any inquiry.
- India have lowered the Lentil tariff rate, old crop lentil values rally stronly.
- Faba Bean seems to be getting a little traction but nothing really of note.
- Freight remains an issue as Shipping lines are not able to offer equipment to normal demand destinations. This is very prominent accross the Indian sub continent for containers.
- The map on the left shows the rainfall deciles. NSW very much above average. WA has also seen great rainfall, parts of Western Victoria and Eastern South Australia are at below average levels but recent rainfalls will be beneficial.

